



22<sup>nd</sup> June 2007

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington DC 20549  
UNITED STATES OF AMERICA

# SUPPL

Dear Sirs

*Group*  
**Premier Oil plc (f/k/a Premier Oil Group plc)**  
**Rule 12g3-2(b) Exemption: File No. 82-34723**

In accordance with Premier Oil plc's exemption from the disclosure requirements under Rule 12g3-2(b) of the Securities Exchange Act of 1934, please find enclosed the following press release dated 22<sup>nd</sup> June 2007.

"Publication of Offering Circular"

Yours faithfully

*C. C. C. C.*

*for* Stephen Huddle  
**Company Secretary**

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# Press Release

**PREMIER OIL PLC**  
**("Premier" or "the Company")**

**Publication of Offering Circular**

The following Offering Circular has been approved by the UK Listing Authority and is available for viewing:

Offering Circular dated 22 June 2007, relating to U.S.\$250,000,000 fixed rate bonds to be issued by Premier Oil Finance (Jersey) Limited, convertible into ordinary shares in Premier Oil plc.

To view the full document, please paste the following URL into the address bar of your browser:

[www.rns-pdf.londonstockexchange.com/rns/8807y\\_-2007-6-22.pdf](http://www.rns-pdf.londonstockexchange.com/rns/8807y_-2007-6-22.pdf)

22 June 2007

**ENQUIRIES**

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*END*